Fact sheet Myob

MYOB Advanced and Procore Integration | Independent Software Vendor (ISV)

Enhance your construction decisions in the field or the office

Like any construction business, your company must keep close track of its finances. But every decision you make in the field is closely tied to accounting—and every accounting decision needs heavy input from the field. Whether your employees are in the office or on a job site, they need speedy access to all the information that's relevant to the decision at hand.

The power of MYOB Advanced Construction Edition with Procore gives you the ability to seamlessly share your accounting and project data between your office and field. This includes easily exporting and synchronising records between MYOB Advanced and Procore for your customers, vendors, projects, cost codes and more.

Through this synchronisation process, you can seamlessly update Procore fields with changes to those corresponding fields in MYOB Advanced. The synch feature works across all the records exported from MYOB Advanced to Procore or linked between the two systems.

Benefits include

View projects in real time

Increase field and office collaboration.

Save time

Streamline approval processes for tasks such as subcontracts and purchase orders.

Eliminate costly errors

Reduce double entry to allow your project teams make more accurate, informed decisions.



Here's a breakdown of the data flows between Procore and MYOB Advanced Construction Edition

MYOB Advanced Construction Edition	Data Export	Data Import	Procore
AP Vendors & AR Customers	>	<	Company
Vendor Insurance	>	<	Vendor Insurance
Standard Cost Codes	>	<	Standard Cost Codes
Projects	>	<	Projects
Project Tasks	>	<	Sub Jobs
Project Cost Codes	>	<	Project Cost Codes
Account Groups (i.e., cost type)	>	<	Cost Types
Project Cost Budget*	>	<	Project Budget
Purchase Orders & Subcontracts		<	Purchase Orders & Subcontracts
Commitment Change Order (PO & SC)		<	Commitment Change Order
Commitment Insurance	>	<	Commitment Insurance
Project Transactions (PR, Expense, AP Invoices & SC Invoices)	>		Direct Cost Entry (PR, Expense, AP Invoices & SC Invoices)

^{*}In 2019R2 and earlier versions the cost budget must be entered in MYOB Advanced prior to import.

Project items in this section can be synced individually or imported/exported as one unit.

Together, MYOB Advanced and Procore enable your construction firm to streamline time-intensive processes, so you can drive your business and build your future.