

MYOB Advanced Business

User License Comparison Chart
Construction Edition



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Key

Access	Definition
F	Full access to all feature
P	Partial access to feature
Blank	No access to feature

Access	Definition
R	Read only access

Staff Productivity Tools

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Tasks Activities and Events	F	F	F	F	F	F	F	F	F	F	F	F
Inbox and Email Processing	F	F	F	F	F	F	F		F	F	F	
Time Sheets	F	F	F	F	F	F	F		F	F	F	
Expense Receipts	F	F	F	F	F	F	F		F	F	F	
Expense Claims	F	F	F	F	F	F	F		F	F	F	
Document Management	F	F	F	F	F	F	F	F	F	F	F	
Wiki Management	F								R			
Mobile Access	F	F	F	F	F	F	F	F	F	F	F	
Approvals Notifications	F	F	F	F	F	F	F	F	F	F	F	
Document and Entity Templates	F	F	F	F		F	F		F			

Cash Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Cashbook management	F					F		P	R			
Bank Reconciliation and Payment processing	F					F		P	R			
Bank feeds	F					F						
Bank statement import and transaction rules	F					F		P	R			
Cash Flow Reporting	F					F		F	R			
Cash Flow Forecasting	F					F		F	R			
Payment reclassification	F					F		P	R			

Accounting

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
General Ledgers	F					F		F	R			
Budgeting and comparisons	F					F		F	R			
Branch accounting and consolidation	F					F		F	R			
Automated interbranch offset entries	F					F		F	R			
Reporting and Statistical ledger	F					F		F	R			
Allocations	F					F		F	R			
Recurring Journals	F					F		F	R			
Journal Reclassification	F					F		F	R			
Tax GL Journals	F					F		F	R			
Auto reversing journals	F					F		F	R			
Fixed asset management	F					F		F	R			
Subaccounts (Financial Dimensions)	F					F		F	R			
Multiple financial calendars	F					F		F	R			

Accounts Payable

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Supplier Management	F	P	F	F		F	F	P	R			
Supplier Invoicing	F		P	F		F	P		R		R	
Recurring Invoices	F			F		F			R			
Supplier Payments (EFT , Cheque and Cash)	F			P		F			R			
Pay to linked Supplier	F			F		F			R			

Accounts Receivable

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Customer Management	F	F	F	F	F	F	F	P	R	F	P	
Customer Invoicing	F	F	P	F		F	P		R		P	
Recurring Invoices	F	F		F		F			R			
Customer Payments	F	F		P	P	F			R	P		
Customer Write-Offs	F					F			R			
Salesperson Commissions	F	F				F			R			
Customer Credit Control and Overdue Charges	F					F			R			
Debt Collection	F	F				F			R			
Parent - Child relationship	F	F		F		F			R			
Contract management	F	F				F			R			
Contract billing	F	F				F			R			
Contract templates	F	F				F			R			

Deferred Revenue

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Deferred Revenue	F					F			R			
Deferred Expense	F					F			R			
Periodic or payment recognition method	F					F			R			
Deferral Schedules	F					F			R			
Revenue Recognition	F					F			R			
Recognition of Revenue (IFRS 15)	F					F			R			

Tax Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Invoice and payment basis GST method	F					F			R			
Goods and service tax	F					F			R			
Customs GST	F					F			R			
GST Calculation worksheet and BAS reporting	F					F			R			
Group Tax reporting	F					F			R			
Deductible GST	F					F			R			
WET Tax (Prices Exclusive)	F					F			R			
GST Credit (Prompt payment discount)	F					F			R			

Currency Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Multiple foreign currencies	F					F		P	R			
Multiple rate types	F					F			R			
Auto update currency rates	F					F			R			
Currency gains and losses	F					F			R			
Currency translation	F					F		F	R			
Predefined list of currencies	F					F		P	R			

Sales Orders

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Sales Order Entry	F	F	F			F	F					
Sales Order Shipments	F	P	F			P	F					
Sales Order Invoicing	F	F	P			F	P					
Customer Returns	F	P	P			P	P					
Customer Price Lists and Discounts	F	F	F			F	F					
Create Purchase Orders directly from a Sales Orders	F	F	F			F	F					
Transfer Orders	F											
Custom Sales Orders	F	F	F				F					
RMA Orders	F	F	F			F	F					
Shipping terms and prices	F	F	F				F					
Batch processing of orders , shipment and invoices	F	F	F			F	F					

Purchase Orders

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Purchase Order Entry	F	F	F	F	F	F	F		R	F	F	
Purchase Receipts	F		F	P		P	F		R			
Landed Cost Calculations	F		F	P		P	F		R			
Supplier Price Lists and Discounts	F		F	F		F	F		R			
Drop Shipment Delivery	F		F	P		P	F		R			
Purchase Requests	F		F	F	F	F	F		F	F	F	
Purchase Requisition Processing and Bid Management	F	F	F	P	P		F		R	P		
Supplier Purchase Agreements (Blanket Orders)	F		F			F	F		R			

Inventory

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Inventory Item Management	F	P	F	P			F		R			
Non-Inventory Item Management	F	P	F	F		F	F		R			
Inventory Transfers, Adjustments, Issues and Receipts	F		F				F		R			
Warehouse Management (Locations)	F		F				F		R			
Stocktake	F		F				F		R			
Kit Specifications	F	P	F	P			F		R			
Kit Assembly	F		F				F		R			
Inventory Sub-items Maintenance	F		F				F		R			
Inventory Replenishment based on Reorder Points	F		F				F		R			
Inventory Replenishment based on Demand Forecasts	F		F				F		R			
Inventory Segmentation (ABC, Movement Classes)	F		F				F		R			
Lot and serial tracking	F		F				F		R			
Barcoding	F		F				F		R			
Automated warehouse operations (Pick/Pack/Ship)	F		F				F		R			
Matrix items	F		F				F		R			

Customer Relationship Management (CRM)

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Lead Management	F	F	F	F		F	F		R			
Opportunity Management	F	F							R			
Marketing Automation, Campaigns and Email Marketing	F	F							R			
Case Management	F	F							R			
Contacts	F	F	F		F	F	F		R	F		
Sales Quotes	F	F				F			R			

Project Accounting

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Project Maintenance	F			F		P			R			
Project Inventory Issues and Receipts	F		F	F			F		R			
Equipment Timesheets	F	F	F	F		F	F		F		F	
Project Billing	F			F		F			R			
Change Orders	F			F		P			R			
Proforma Invoices	F			F		P			R			
Timesheet Integration	F			F		P			R			
Project revenue or cost budgets	F			F		P			R			
Flexible Billing rules	F			F		F			R			
Sales pricing rules	F			F		F			R			
Multiple rates	F			F		P			R			
Cost Codes	F			F		P			R			
Project and Change order approvals	F			F		P			R			
Project visibility and restrictions	F			F		P			R			
T&Material Revenue budget limits	F			F		P			R			
WIP Tracking	F			F		P			R			
Retentions	F			F		P			R			
Allocation rules	F			F		F			R			
Project External Commitments	F			F		P			R			
Project Activity Tracking	F			F		P			R			
Project and Task Templates	F			F		P			R			
Project Quotes	F	F		F					R			
Multicurrency Projects	F	F		F					R			

Inter-Company Accounting

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Inter-Company Actual Consolidation	F					F		F	R			
Inter-Company Budget Consolidation	F					F		F	R			
Inter-tenant Actual Consolidation	F					F		F	R			
Inter-tenant Budget Consolidation	F					F		F	R			
Consolidation with foreign Acumatica tenants (Cloud only)	F					F		F	R			

Customer Portal

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Customer Portals Configuration	F											
Shopping Cart and Catalogue	F											F
Orders	F											F
Contracts	F											F
Invoices	F											F
Statements	F											F
Create and review Cases	F											F
Company profile and contacts	F											F
Customer accounts and contacts	F											F
Restricted data visibility by company and branches	F											

Field Service Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Service Management	F				F				R	P		
Equipment Management	F				F				R			
Route Management	F				F				R			
Service Orders	F				F				R	F		
Service Contracts	F				F				R			
Service Quotes	F				F				R	F		
Route Service orders	F				F				R	F		
Appointments	F				F				R	F		
Service Items	F				F				R			
Warranty management	F				F				R			
Target, Model and Resource equipment's	F				F				R			
Appointments to timesheet integration	F				F				R			
Track project costing	F				F				R			
Resource management	F				F				R			
Case management integration	F				F				R			
Opportunity management integration	F				F				R			
Sales order integration	F				F				R			
Purchase order integration	F				F				R	F		
Staff and individual calendar board	F				F				R	P		
Staff appointments on map	F				F				R			
Route statistics	F				F				R			
Track start and completion appointment locations	F				F				R			
Track mobile devices using GPS	F				F				R			
Appointments profitability matrix	F				F				R			
Pop up notes in service order and appointments	F				F				R			
Quick processing service orders	F				F				R			
Stock allocation to service orders	F				F				R	F		

Mobile App

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Expense Receipts	F	F	F	F	F	F	F		F	F	F	
Expense Claims	F	F	F	F	F	F	F		F	F	F	
Approvals	F	F	F	F	F	F	F	P	F	F	F	
Events	F	F	F	F	F	F	F	F	F	F	F	
Cases	F	F							R			
Opportunities	F	F							R			
Tasks	F	F	F	F	F	F	F	F	F	F	F	
Contacts	F	F	F	F	F	F	F		R	F	F	
Employee Time Cards	F	F	F	F	F	F	F		R	F	F	
Sales Orders	F	F	F			F	F		R			
Business Accounts	F	F	F	F	F	F	F		R	F	F	
Cash Transactions	F					F		P	R			
Equipment Time Cards	F	F	F	F	F	F	F		R	F	F	
Projects	F			F		P			R			
Purchase Orders	F	F	F	F		F	F		R			
Purchase Receipts	F		F	F		P	F		R			
Requests	F	F	F	F	F	F	F		F	F	F	
Requisitions	F		F	F			F		R			
Appointments	F				F				R	F		
Route Worksheet	F				F				R	F		
Sales Quotes	F	F							R			
Warehouse Management	F		F				F		R			
Daily Field Reports				F								
Photo Logs				F								
Request for Information				F								
Project Issues				F								
Change Requests				F								
Change Orders				F								
Subcontracts				F								
Manufacturing Data Collection	F						F		R		F	

Reporting, Workflow & Notifications

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Form and Report Designer	F	F	F	F	F	F	F	F	F		F	
Analytical Report Manager (GL and Projects)	F					F		F	R			
Generic inquiries (Expose via Odata and Mobile)	F								R			
Pivot Tables	F	P	P	P	P	P	P	P	P	P	P	
Dashboards (view and modify)	F	F	F	F	F	P	F	F	F		F	
Integration Scenario Configuration	F								R			
Integration Scenario Execution	F	F	F	F		F	F	F	F			
Notification Management	F					F			R			
Workflow Automation Management	F					F			R			
Incoming email processing (Case management)	F								R			
Assignment and approvals maps	F								R			
Business Alerts	F								R			
Push Notifications	F								R			
Task workflow scenarios	F								R			
Compliance tools for general data protection	F								R			
Custom user defined fields	F											

Security

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Organisational Structure	F					F			R			
User Setup, Security and Roles	F								R			
Row Level Restriction Configuration	F								R			
2 Factor authentication	F	F	F	F	F	F	F	F	F	F	F	
IP Filter user access	F	P	P	P	P	P	P	P	P	P	P	

System Customisation and Integrations

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
System Configuration	F								R			
Attribute Configuration	F								R			
FTP , Http, Https files synchronization	F								R			
Salesforce Integration	F								R			
Hubspot Integraton	F								R			
Device Hub	F	P	P	P	P	P	P	P	R	P	P	
API	F								R			
Screen Customization	F								R			
Third party external API connected addon's	F								R			
Third party embedded addon's	F								R			

Manufacturing Module

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Production Order	F						F		R		P	
Material Requirements Planning	F						F		R			
Estimating	F						F		R			
Advanced Planning	F						F		R			
Engineering Change Control	F						F		R			
Manufacturing Data Collection	F						F		R		F	
Product Configurator	F						F		R			

Construction

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Subcontractor Management	F			F				R			
Request for Information	F			F				R			
Project Issues	F			F				R			
Drawing Logs	F			F				R			
Daily Field Report	F			F				R		F	
Photo Logs	F			F				R		F	
Submittals	F			F				R			
Compliance Management	F			F				R			
Procore Integration	F			F				R			
Change Requests	F			F				R			

