

# MYOB Advanced Business

User License Comparison Chart  
Manufacturing Edition



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Key

Access	Definition
F	Full access to all feature
P	Partial access to feature
Blank	No access to feature

Access	Definition
R	Read only access

Staff Productivity Tools

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Tasks Activities and Events	F	F	F	F	F	F	F	F	F	F	F	F
Inbox and Email Processing	F	F	F	F	F	F	F		F	F	F	
Time Sheets	F	F	F	F	F	F	F		F	F	F	
Expense Receipts	F	F	F	F	F	F	F		F	F	F	
Expense Claims	F	F	F	F	F	F	F		F	F	F	
Document Management	F	F	F	F	F	F	F	F	F	F	F	
Wiki Management	F								R			
Mobile Access	F	F	F	F	F	F	F	F	F	F	F	
Approvals Notifications	F	F	F	F	F	F	F	F	F	F	F	
Document and Entity Templates	F	F	F	F		F	F		F			

Cash Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Cashbook management	F					F		P	R			
Bank Reconciliation and Payment processing	F					F		P	R			
Bank feeds	F					F						
Bank statement import and transaction rules	F					F		P	R			
Cash Flow Reporting	F					F		F	R			
Cash Flow Forecasting	F					F		F	R			
Payment reclassification	F					F		P	R			

Accounting

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
General Ledgers	F					F		F	R			
Budgeting and comparisons	F					F		F	R			
Branch accounting and consolidation	F					F		F	R			
Automated interbranch offset entries	F					F		F	R			
Reporting and Statistical ledger	F					F		F	R			
Allocations	F					F		F	R			
Recurring Journals	F					F		F	R			
Journal Reclassification	F					F		F	R			
Tax GL Journals	F					F		F	R			
Auto reversing journals	F					F		F	R			
Fixed asset management	F					F		F	R			
Subaccounts (Financial Dimensions)	F					F		F	R			
Multiple financial calendars	F					F			F			

Accounts Payable

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Supplier Management	F	P	F	F		F	F	P	R			
Supplier Invoicing	F		P	F		F	P		R			
Recurring Invoices	F			F		F			R			
Supplier Payments (EFT , Cheque and Cash)	F					F			R			
Pay to linked Supplier	F			F		F			R			

Accounts Receivable

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Customer Management	F	F	F	F	F	F	F	P	R	F		
Customer Invoicing	F	F	P	F		F	P		R			
Recurring Invoices	F	F		F		F			R			
Customer Payments	F	F				F			R			
Customer Write-Offs	F					F			R			
Salesperson Commissions	F	F				F			R			
Customer Credit Control and Overdue Charges	F					F			R			
Debt Collection	F	F				F			R			
Parent - Child relationship	F	F		F		F			R			
Contract management	F	F				F			R			
Contract billing	F	F				F			R			
Contract templates	F	F				F			R			

Deferred Revenue

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Deferred Revenue	F					F			R			
Deferred Expense	F					F			R			
Periodic or payment recognition method	F					F			R			
Deferral Schedules	F					F			R			
Revenue Recognition	F					F			R			
Recognition of Revenue (IFRS 15)	F					F			R			

Tax Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Invoice and payment basis GST method	F					F			R			
Goods and service tax	F					F			R			
Customs GST	F					F			R			
GST Calculation worksheet and BAS reporting	F					F			R			
Group Tax reporting	F					F			R			
Deductible GST	F					F			R			
WET Tax (Prices Exclusive)	F					F			R			
GST Credit (Prompt payment discount)	F					F			R			

Currency Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Multiple foreign currencies	F					F		P	R			
Multiple rate types	F					F			R		R	
Auto update currency rates	F					F			R			
Currency gains and losses	F					F			R			
Currency translation	F					F		F	R			
Predefined list of currencies	F					F		P	R			

Sales Orders

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Sales Order Entry	F	F	F			F	F					
Sales Order Shipments	F	P	F			P	F					
Sales Order Invoicing	F	F	P			F	P					
Customer Returns	F	P	P			P	P					
Customer Price Lists and Discounts	F	F	F			F	F					
Create Purchase Orders directly from a Sales Orders	F	F	F			F	F					
Transfer Orders	F											
Custom Sales Orders	F	F	F				F					
RMA Orders	F	F	F			F	F					
Shipping terms and prices	F	F	F				F					
Batch processing of orders , shipment and invoices	F	F	F			F	F					

Purchase Orders

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Purchase Order Entry	F	F	F	F	F	F	F		R	F	F	
Purchase Receipts	F		F	P		P	F		R			
Landed Cost Calculations	F		F	P		P	F		R			
Supplier Price Lists and Discounts	F		F	F		F	F		R			
Drop Shipment Delivery	F		F	P		P	F		R			
Purchase Requests	F		F	F	F	F	F		F	F	F	
Purchase Requisition Processing and Bid Management	F	F	F	P	P		F		R	P		
Supplier Purchase Agreements (Blanket Orders)	F		F			F	F		R			

Inventory

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Inventory Item Management	F	P	F	P			F		R			
Non-Inventory Item Management	F	P	F	F		F	F		R			
Inventory Transfers, Adjustments, Issues and Receipts	F		F				F		R			
Warehouse Management (Locations)	F		F				F		R			
Stocktake	F		F				F		R			
Kit Specifications	F	P	F	P			F		R			
Kit Assembly	F		F				F		R			
Inventory Sub-items Maintenance	F		F				F		R			
Inventory Replenishment based on Reorder Points	F		F				F		R			
Inventory Replenishment based on Demand Forecasts	F		F				F		R			
Inventory Segmentation (ABC, Movement Classes)	F		F				F		R			
Lot and serial tracking	F		F				F		R			
Barcoding	F		F				F		R			
Automated warehouse operations (Pick/Pack/Ship)	F		F				F		R			
Matrix items	F		F				F		R			

Customer Relationship Management (CRM)

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Lead Management	F	F	F	F		F	F		R			
Opportunity Management	F	F							R			
Marketing Automation, Campaigns and Email Marketing	F	F							R			
Case Management	F	F							R			
Contacts	F	F	F		F	F	F		R	F		
Sales Quotes	F	F				F			R			



Project Accounting

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Project Maintenance	F			F		P			R			
Project Inventory Issues and Receipts	F		F	F			F		R			
Equipment Timesheets	F	F	F	F		F	F		F		F	
Project Billing	F			F		F			R			
Change Orders	F			F		P			R			
Proforma Invoices	F			F		P			R			
Timesheet Integration	F			F		P			R			
Project revenue or cost budgets	F			F		P			R			
Flexible Billing rules	F			F		F			R			
Sales pricing rules	F			F		F			R			
Multiple rates	F			F		P			R			
Cost Codes	F			F		P			R			
Project and Change order approvals	F			F		P			R			
Project visibility and restrictions	F			F		P			R			
T&Material Revenue budget limits	F			F		P			R			
WIP Tracking	F			F		P			R			
Retentions	F			F		P			R			
Allocation rules	F			F		F			R			
Project External Commitments	F			F		P			R			
Project Activity Tracking	F			F		P			R			
Project and Task Templates	F			F		P			R			
Project Quotes	F	F		F					R			
Multicurrency Projects	F	F		F					R			

Inter-Company Accounting

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Inter-Company Actual Consolidation	F					F		F	R			
Inter-Company Budget Consolidation	F					F		F	R			
Inter-tenant Actual Consolidation	F					F		F	R			
Inter-tenant Budget Consolidation	F					F		F	R			
Consolidation with foreign Acumatica tenants (Cloud only)	F					F		F	R			

Customer Portal

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Customer Portals Configuration	F											
Shopping Cart and Catalogue	F											F
Orders	F											F
Contracts	F											F
Invoices	F											F
Statements	F											F
Create and review Cases	F											F
Company profile and contacts	F											F
Customer accounts and contacts	F											F
Restricted data visibility by company and branches	F											

Field Service Management

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Service Management	F				F				R	P		
Equipment Management	F				F				R			
Route Management	F				F				R			
Service Orders	F				F				R	F		
Service Contracts	F				F				R			
Service Quotes	F				F				R	F		
Route Service orders	F				F				R	F		
Appointments	F				F				R	F		
Service Items	F				F				R			
Warranty management	F				F				R			
Target, Model and Resource equipment's	F				F				R			
Appointments to timesheet integration	F				F				R			
Track project costing	F				F				R			
Resource management	F				F				R			
Case management integration	F				F				R			
Opportunity management integration	F				F				R			
Sales order integration	F				F				R			
Purchase order integration	F				F				R	F		
Staff and individual calendar board	F				F				R	P		
Staff appointments on map	F				F				R			
Route statistics	F				F				R			
Track start and completion appointment locations	F				F				R			
Track mobile devices using GPS	F				F				R			
Appointments profitability matrix	F				F				R			
Pop up notes in service order and appointments	F				F				R			
Quick processing service orders	F				F				R			
Stock allocation to service orders	F				F				R	F		

Mobile App

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Expense Receipts	F	F	F	F	F	F	F		F	F	F	
Expense Claims	F	F	F	F	F	F	F		F	F	F	
Approvals	F	F	F	F	F	F	F	P	F	F	F	
Events	F	F	F	F	F	F	F	F	F	F	F	
Cases	F	F							R			
Opportunities	F	F							R			
Tasks	F	F	F	F	F	F	F	F	F	F	F	
Contacts	F	F	F	F	F	F	F		R	F	F	
Employee Time Cards	F	F	F	F	F	F	F		R	F	F	
Sales Orders	F	F	F			F	F		R			
Business Accounts	F	F	F	F	F	F	F		R	F	F	
Cash Transactions	F					F		P	R			
Equipment Time Cards	F	F	F	F	F	F	F		R	F	F	
Projects	F			F		P			R			
Purchase Orders	F	F	F	F		F	F		R			
Purchase Receipts	F		F	F		P	F		R			
Requests	F	F	F	F	F	F	F		F	F	F	
Requisitions	F		F	F			F		R			
Appointments	F				F				R	F		
Route Worksheet	F				F				R	F		
Sales Quotes	F	F							R			
Warehouse Management	F		F				F		R			
Daily Field Reports												
Photo Logs												
Request for Information												
Project Issues												
Change Requests												
Change Orders												
Subcontracts												
Manufacturing Data Collection	F						F		R		F	

Reporting, Workflow & Notifications

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Form and Report Designer	F	F	F	F	F	F	F	F	F		F	
Analytical Report Manager (GL and Projects)	F					F		F	R			
Generic inquiries (Expose via Odata and Mobile)	F								R			
Pivot Tables	F	P	P	P	P	P	P	P	P	P	P	
Dashboards (view and modify)	F	F	F	F	F	P	F	F	F		F	
Integration Scenario Configuration	F								R			
Integration Scenario Execution	F	F	F	F		F	F	F	F			
Notification Management	F					F			R			
Workflow Automation Management	F					F			R			
Incoming email processing (Case management)	F								R			
Assignment and approvals maps	F								R			
Business Alerts	F								R			
Push Notifications	F								R			
Task workflow scenarios	F								R			
Compliance tools for general data protection	F								R			
Custom user defined fields	F											

Security

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Organisational Structure	F					F			R			
User Setup, Security and Roles	F								R			
Row Level Restriction Configuration	F								R			
2 Factor authentication	F	F	F	F	F	F	F	F	F	F	F	
IP Filter user access	F	P	P	P	P	P	P	P	P	P	P	

System Customisation and Integrations

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
System Configuration	F								R			
Attribute Configuration	F								R			
FTP , Http, Https files synchronization	F								R			
Salesforce Integration	F								R			
Hubspot Integraton	F								R			
Device Hub	F	P	P	P	P	P	P	P	R	P	P	
API	F								R			
Screen Customization	F								R			
Third party external API connected addon's	F								R			
Third party embedded addon's	F								R			

Manufacturing Module

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	Manufacturing	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Production Order	F						F		R			
Material Requirements Planning	F						F		R			
Estimating	F						F		R			
Advanced Planning	F						F		R			
Engineering Change Control	F						F		R			
Manufacturing Data Collection	F						F		R		F	
Product Configurator	F						F		R			

Construction

Product Feature	Full	Sales	Warehouse	Projects	Field Service Manager	Finance	External Accountant	Executive	Field Service Technician	Employee	Customer Portal
Subcontractor Management											
Request for Information											
Project Issues											
Drawing Logs											
Daily Field Report											
Photo Logs											
Submittals											
Compliance Management											
Procore Integration											
Change Requests											

